日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Realord Group Holdings Limited	
Date Submitted	03/02/2021	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1196</u> Descrip	otion : <u>Ordinary</u>	shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	20,000,000,000	0.10	2,000,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	20,000,000,000	0.10	2,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

2. Preference Shares

Stock code :	N/A	Descripti	ion :	N/A				
			prefe	o. of rence ares	Par v (HK		Authorised capit <i>(HK</i> S	al
Balance at close of	of preceding	month	N	/A	N/.	Α	N/A	
Increase/(decreas	e)	_	N	/A	-		N/A	
Balance at close o	of the month	ו <u>–</u>	N	<u>/</u> A	N/	Α	N/A	

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*HK*\$) : 2,000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,438,209,880	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	 N/A	 N/A		
Balance at close of the month	1,438,209,880	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Opti	on Schemes o	of the Issuer)			
Particulars of share option scheme including EGM approval date		Maxament di				No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and		Movement au	uring the month	<u>n</u>	-	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
Scheme (Exercise						
Price: HK\$4.11)						
(AGM approval						
Date: 10/08/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,800,000
(Note 1)						
<u>2. N/A</u>						
<u>(/ /)</u> shares						
(Note 1)						
<u>3. N/A</u>						
<u>(/ /)</u> shares						
(Note 1)			·			
		Tota	l A. (Ordina	ry shares)	Nil	
			(Preferenc		N/A	
			•	ther class)	N/A	
Total funds raised duri of options (HK\$)	ng the mor	th from exerci	ise 	Nil		

Warrants to Issue Shares of the	Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>	· · · · ·	,					
Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	()					
3. N/A		/					
	<u> </u>						
Class of shares							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>4.</u> N/A							
Stock code (if listed)							
Class of shares							
Cube evintion price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B	. (Ordina	ary shares)	N/A	
					ce shares)		_
				(0	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C (Ordina			
			Total C. (Ordina (Preferen	ary shares) ce shares)		-
				ther class)		-

Any o Optio	other Agreements or Arrangements to Issue Shares of the Issue ns (other than under Share Option Schemes)	er which are to be Liste	ed, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
if ap	particulars including EGM approval date (dd/mm/yyyy), policable, and class of shares issuable:		the month
1	N/A	-	
_			
-		-	
-	shares (Note 1)		
-			
2.	N/A		
		-	
-		-	
-			
-			
3.	N/A		
		-	
_			
-	shares (Note 1)		
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
-	(Other class)	N/A	

Type of issue At price : State currency Class of shares issuable (Note 1)	Oth	<u>ner Movements</u>	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: 2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares currency Issue and allotment (/ /) (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares currency Issue and allotment (/ /) (dd/mm/yyyy) (/ /) (dd/mm/yyyy)		Type of issue							
1. Nights issue At price : currency currency date : (d/mm/yyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	1.	Rights issue	At price :			(/ /)		
N/A N/A State Issue and allotment (1 / /) Issue and allotment (1 / /) N/A N/A N/A <						(/ /)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (///) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (///) EGM approval date: (///) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (///) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (///) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (///) N/A 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (///) Issue and allotment date : (///)					(44/1111/9999)			<u>N/A</u>	N/A
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (///) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (///) EGM approval date: (///) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (///) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (///) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (///) N/A 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (///) Issue and allotment date : (///)									
2. Open other At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) At price : State currency Issue and allotment (/ /) Class of shares EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)									
3. Placing At price : State currency Class of shares	2.	Open offer	At price :			(/ /)		
N/A N/A State Issue of shares Issue and allotment (/ /) Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment<						(/ /)		
3. Placing At price : State currency Issue and allotment date : (///) Issue and allotment date : (dd/mm/yyyy) Issue and allotment (///) EGM approval date: ////) Issue and allotment (dd/mm/yyyy) Issue and allotment (///) Issue and allotment (///) Issue (///)								<u>N/A</u>	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy)									
 At price currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A Class of shares Suable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 				Stata		(ì		
(dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares	3.	Placing	At price :			(, ,	,		
						(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)					(<u>N/A</u>	N/A
4. Bonus issue Bonus issue EGM approval date: (//) (dd/mm/yyyy)									
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					. ,	(`		
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
						(/ /)	NI/A	NI/A

6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) 8. Consideration At price : State currency Class of shares Class of shares (//) Issue and allotment (//) Base of shares (//) N/A Issue and allotment (//) Base of shares (//) Issue and allotment Class of shares (//) Issue and allotment Class of shares (//) Issue and allotment Base (//) Issue and allotment Class (//) Issue and allotment Issue and allotment (//) Issue and allotment (//) Issue and allotment (//)		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) (dd/mm/yyyy)					-				
5. Schplandend Appice: currency — date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				Stata	. ,	()		
Class of shares	5.	Scrip dividend	At price :)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration At price : State currency Issue and allotment (//) 8. Consideration At price : State currency Issue and allotment (//) GM approval date: (//) Issue and allotment (//)					EGM approval date: (dd/mm/yyyy)	(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A								<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) 7. Redemption of shares 7. Redemption of shares Class of shares (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) Provide the shares Class of shares redeemed (Note 1) Redemption date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 8. Consideration At price : State issuable (Note 1) Issue Issue and allotment date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy)					-				
Image: State state state state (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue State currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	6.				Cancellation date :	(/ /)		
Class of shares redeemed (Note 1) Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date:					EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
7. Redemption of shares redeemed (Note 1) 7. Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) 8. Consideration issue At price : Class of shares issuable (Note 1) Issue and allotment (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) Bapproval date: (/ /) Issue and allotment (/ /) Issue and allotment									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A K N/A N/A N/A N/A N/A N/A N/A N/A N/A Second consideration issue At price : State currency Issue and allotment Issue and allotment (/ /) GM approval date: (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date:									
B. Consideration issue State currency Class of shares	7.				Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue State currency Class of shares						(/ /)	N1/A	N1/A
<pre>8. Consideration At price : State currency Issue and allotment (/ /)</pre>								<u> </u>	<u>N/A</u>
issue At price : currency — date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u> </u>			
EGM approval date: (/ /) (dd/mm/yyyy)	8.		At price :			(/ /)		
N/AN,					EGM approval date:	(/ /)		
								<u>N/A</u>	<u>N/A</u>

Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
9. Capital reorganisation Issue and allo date : (dd/mm	tment (/ /) /yyyy)
EGM approva (dd/mm/yyyy)	I date: (
10. Other (Please specify) At price : State currency Issue and allo date : (dd/mm	tment (/ /)
EGM approva (dd/mm/yyyy)	I date: (/ /) N/AN/A
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the fisted issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for fisting imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by: Chan Chu Kin

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.